

[Caption as in Official Form 416A]

Order and Notice Conditionally Approving Disclosure Statement; Fixing Time for Filing Acceptances or Rejections of Plan; Fixing Time for Filing Objections to Disclosure Statement and Objections to Confirmation of Plan; and Fixing Time for Hearing on Final Approval of Disclosure Statement and Hearing on Confirmation of Plan

A disclosure statement under chapter 11 of the Bankruptcy Code having been filed by _____, on _____ with respect to a plan under chapter 11 of the Code filed by _____, on _____; and the debtor being, and having elected to be considered, a small business:

IT IS ORDERED, and notice is hereby given, that:

- A. The disclosure statement filed by _____ is conditionally approved.
- B. _____ is fixed as the last day for filing written acceptances or rejections of the plan referred to above.
- C. Within _____ days after the entry of this order, the plan, the disclosure statement and a ballot conforming to Ballot for Accepting or Rejecting Plan of Reorganization (Official Form 314) shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States trustee.
- D. _____ is fixed for the hearing on final approval of the disclosure statement (if a written objection has been timely filed) and for the hearing on confirmation of the plan.
- E. _____ is fixed as the last day for filing and serving written objections to the disclosure statement and confirmation of the plan.

MM / DD / YYYY

By the court:

United States Bankruptcy Judge